

PX188
REDACTED

From: Marta Kudina [marta.kudina@gmail.com]
on behalf of Marta Kudina <marta.kudina@gmail.com> [marta.kudina@gmail.com]
Sent: 19/10/2018 15:04:01
To: [REDACTED - PERSONAL INFORMATION]@credit-suisse.com]; [REDACTED - PERSONAL INFORMATION]@credit-suisse.com]; [REDACTED - PERSONAL INFORMATION]@credit-suisse.com]
Subject: Invoices

Dear all,

Please find attached the recent invoices.

Kind regards,
Marta

Gem Limited

Offices of Maples Corporate Services Limited

PO Box 309, Ugland House, KY1-1104

Grand Cayman, Cayman Islands

Invoice

Date: 11 October 2018

To: Directors

Telegram Group Inc.

Geneva Place

Waterfront Drive

P.O. Box 3469

VG-1110, Road Town, Tortola

British Virgin Islands

Reference is made to:

the Agreement dated 15 June 2018 (the "**Agreement**") between TON Issuer Inc (the "**Telegram**"), Telegram Group Inc. (the "**TGI**") and Gem Limited (the "**Company**").

The Company hereby invoices the TGI on the respective fees pursuant to the Article 4 of the Agreement:

Investor	Payment Date	Contract	Currency	Gross Proceeds	Fee
Space Investments Limited	31-Aug-18	Purchase Agreement for Grams, Subsequent Sale dated 2 July 2018	USD	1,205,453.84	180,818.08
Goliat Solutions Ltd	20-Sep-18	Purchase Agreement for Grams, Subsequent Sale dated 2 July 2018	EUR	4,600,000.00	690,000.00
Goliat Solutions Ltd	20-Sep-18	Purchase Agreement for Grams, Subsequent Sale dated 2 July 2018	EUR	2,295,000.00	344,250.00
Goliat Solutions Ltd	21-Sep-18	Purchase Agreement for Grams, Subsequent Sale dated 2 July 2018	EUR	900,000.00	135,000.00
Space Investments Limited	4-Oct-18	Purchase Agreement for Grams, Subsequent Sale dated 2 July 2018	USD	1,000,000.00	150,000.00
Space Investments Limited	5-Oct-18	Purchase Agreement for Grams, Subsequent Sale dated 2 July 2018	USD	600,000.00	90,000.00
Space Investments Limited	9-Oct-18	Purchase Agreement for Grams, Subsequent Sale dated 2 July 2018	USD	700,000.00	105,000.00
Space Investments Limited	10-Oct-18	Purchase Agreement for Grams, Subsequent Sale dated 2 July 2018	USD	1,045,000.00	156,750.00



CONFIDENTIAL - SUBJECT TO PROTECTIVE ORDER

TLGRM-017-00000227

TOTAL			USD	4,550,453.84	682,568.08
TOTAL			EUR	7,795,000.00	1,169,250.00

The bank details are as follows:

BANK DETAILS: Silicon Valley Bank
 3003 Tasman Drive
 Santa Clara, CA 95054
 USA

Routing & Transit: [REDACTED]

SWIFT: [REDACTED]

Account name: Gem Limited

Address: Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands,

Final credit account: [REDACTED]

By: [Signature]

Name: REDACTED - PERSONAL INFORMATION

Title: For and behalf of Advanced Consulting Limited

